



**Quick Application - Quick Answers**  
Credit and loan analysis in 24 to 48 hours!

**Borrower**

Name		
SS#		
Address		
City / Zip		
Cell or Hm#		
Wk. Phone #		
Email		
	Date of birth	
Employer		
Title		
Pay Rate		
Time on this job		
Time in this industry		
Self Employed?		

**Co-Borrower**

Name		
SS#		
Address		
City / Zip		
Cell or Hm#		
Wk. Phone #		
Email		
	Date of birth	
Employer		
Title		
Pay Rate		
Time on this job		
Time in this industry		
Self Employed?		

Combined checking and savings	
Combined retirement accounts	
Estimated credit score B/C	
Purchase or Refinance?	
Estimated sales price or value	
Estimated loan amount	
Realtors name if purchase	
Realtors phone if purchase	

**Items needed for full loan prequalification**

**Income** - 2 years most recent W2's. Pay stubs covering the most recent 30 day period. If you are self employed or receive rental income please include last two years business and personal tax returns, all schedules, all pages.

**Assets** - Checking, savings, and retirement statements covering the most recent 60 day period. Please include all pages for all statements.

**Identification** - Legible copy of your drivers license or government issued ID.

**Notes / Comments**

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**Credit report authorization / Credit card authorization** - I / We authorize Excel Financial Group, LLC to obtain a Residential Credit Merged Report (RCMR) . I / We authorize Excel Financial Group, LLC or its third party credit provider to charge the credit card below \$35.00 for the RCMR and to pay the charges in accordance with my card holder agreement.

Card type Visa / MC

Card # \_\_\_\_\_ Billing address \_\_\_\_\_

Exp. Date \_\_\_\_\_ Security code \_\_\_\_\_

Processing - Black out security code and exp. date after processing credit.

Borrower \_\_\_\_\_ Date \_\_\_\_\_ Borrower \_\_\_\_\_ Date \_\_\_\_\_



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